



Tax Credit Disclosure

Has the Participant received either of the following tax credits for the site listed below? If the answer is Yes to either, the Site named herein is ineligible to participate in Ameren Missouri's Business Energy Efficiency Program per SB 376.

Low Income Housing Tax Credits pursuant to RSMo §§ 135.350 to 135.362 Yes No
 Historic Tax Credits pursuant to RSMo §§ 253.545 to 253.561 Yes No

Custom Incentives REQUIRE PRE-APPROVAL.
Standard Incentives of \$2,500 or more REQUIRE PRE-APPROVAL.
Projects requiring PRE-APPROVAL must be completed the earlier of 90 days from offer acceptance or by 5 i [i gh31, 2012.
The minimum incentive is \$150 and the maximum incentive is \$15,000 per site.

Applicant Information

Company Name <i>(legal entity name as shown on your last tax return)</i>			
Contact	Title	e-mail	
Mailing Address	City	State	Zip
Office Phone	Cell Phone	Fax	

Trade Ally/Contractor Information (optional)

Company Name			
Contact	Title	e-mail	
Mailing Address	City	State	Zip
Office Phone	Cell Phone	Fax	

Site Information

Site Address	City	State MO	Zip			
Ameren Missouri Electric Account Number(s) for building where equipment will be installed <i>(please attach additional sheets if needed)</i>						
Square Footage	Number of Floors	Year Built	Building Heat Fuel Source	Water Heat Fuel Source		
Weekly Hours of Operation	Operating Weeks per Year		Annual Operating Hours			
Building Type	<input type="checkbox"/> Office	<input type="checkbox"/> Retail	<input type="checkbox"/> Industrial	<input type="checkbox"/> Faith-based	<input type="checkbox"/> Grocery	<input type="checkbox"/> Foodservice
	<input type="checkbox"/> Healthcare	<input type="checkbox"/> Education	<input type="checkbox"/> Warehouse	<input type="checkbox"/> Lodging	<input type="checkbox"/> Service	<input type="checkbox"/> Other
	<input type="checkbox"/> Owner	<input type="checkbox"/> Tenant				

Application Submittal Requirements

The following items are required for incentive payment processing.

Completed Application with customer signature
 Equipment Specification Sheets for new equipment
 Energy Savings Analysis (i.e. incentive calculation tool, proposal, study, calculations)
 Final project invoices if estimated Standard Incentive is less than \$2,500 (including equipment and labor costs)
 Business Payee Tax Information complete for company receiving payment (Customer or Contractor) found on Page 6



Custom Equipment Information

Please provide information related to your potential energy efficiency project below. ***Please note: All Custom Incentives require pre-approval and ANY incentive of \$10,000 or more requires a pre-inspection prior to purchasing or installing any equipment.**

Existing Equipment (to replace/retrofit)	Quantity	Efficient Equipment (to be installed)	Quantity	Annual Hours of Operation	Total Cost (materials & labor)	Estimated Completion Date

Questions? Please call 1.866.941.7299 for more information.



Standard Lighting Incentives

Lighting Category	Existing Equipment (to replace/retrofit)	Quantity	Efficient Equipment (to be installed)	Quantity	Incentive per each	Total Incentive	Total Cost (materials & labor)	¹ Install Date
Compact Fluorescent (CFL)	Replace <= 100 watt incandescent bulb or 250 watt dimmable T3 halogen torchiere		New pin based CFL fixture <= 45 watts		\$10.00			
	Replace > 100 watt incandescent bulb or 300 watt dimmable T3 halogen torchiere		New pin based CFL fixture > 45 watts		\$15.00			
	Replace <= 100 watt incandescent bulb		GU-24 pin based "twist & lock" CFL with non-removable screw-in adapter < 30 watts		\$5.00			
	Replace > 100 watt incandescent bulb		GU-24 pin based "twist & lock" CFL with non-removable screw-in adapter >= 30 watts		\$8.00			
Exit Signs	Replace CF 18W or >=30W Incandescent		LED or Electroluminescent		\$12.00			
Controls	Uncontrolled lighting > 50 watts and <= 120 watts.		Occupancy Sensors: Any Technology		\$15.00			
	Uncontrolled lighting > 120 watts.		Occupancy Sensors: Single Tech - Passive Infrared or Ultrasonic		\$35.00			
	Uncontrolled lighting > 150 watts.		Occupancy Sensors: Dual Tech - Passive Infrared with Ultrasonic		\$45.00			
	Uncontrolled lighting > 150 watts.		Daylight Dimming		\$30.00			
					Totals			

Standard HVAC Incentives

HVAC Baseline Equipment	Efficient Equipment	Incentive per Ton	Quantity in Tons	Total Incentive	Total Cost (materials & labor)	¹ Install Date
Air Conditioners (0.5 to 2 Tons)						
Room-size AC	EER 11.5 minimum	\$20				
Packaged AC	EER 10.5 minimum	\$20				
Packaged or Split-System AC (2.1 to 5.4 Tons)						
Packaged or Split-System AC	SEER 15 minimum	\$10				
Packaged or Split-System AC	SEER 16 minimum	\$15				
Packaged Air Conditioners (5.5 to 15 Tons)						
Packaged AC	EER 11.5 minimum	\$10				
Packaged AC	EER 12 minimum	\$15				
Packaged Heat Pumps (0.5 to 2 Tons)						
Packaged Heat Pumps	EER 10.5 minimum	\$40				
Packaged Heat Pumps	EER 11.2 minimum	\$50				
				Totals		

¹For Standard Incentives requiring pre-approval (over \$2,500 total incentive) please provide the estimated completion date.



Standard Refrigeration Incentives

Refrigeration Efficient Equipment	Minimum Requirements	Unit	Incentive per Unit	Quantity	Total Incentive	Total Cost (materials & labor)	¹ Install Date
Strip Curtain	Low temp applications only. New strip curtains or plastic swinging doors, using FDA compliant material, covering entire opening.	Square Foot	\$0.50				
Anti-Sweat Heater Controls	Control must save 50% ASH energy and utilize temperature, humidity, dew point or condensation sensors.	Door	\$80				
Evaporator Fan Controls	Must control a min. fan load of 1/20 hp per fan, operating continuously at full speed. Must reduce fan motor power by at least 75% when operating at reduced speed. Additional requirements may apply.	Cooler	\$70				
Beverage Vending Machine Control	VendingMiser® or equivalent.	Unit	\$100				
Beverage reach-in cabinet	CoolerMiser™ or equivalent.	Unit	\$70				
Lighted snack machine	Lighting control	Unit	\$25				
ENERGY STAR® Vending Machine	ENERGY STAR®	Unit	\$70				
Vertical Night Cover	Install or replace night covers	Square Foot	\$1				
Horizontal Night Cover	Install or replace night covers	Square Foot	\$1				
Auto Door Closers	Low or Medium Temperature; Walk-in or Reach-in Cooler or Freezer (-10 thru +41 degrees F)	Per Closer	\$30				
Electronically commutated Motor (ECM) drive refrigeration.	This measure cannot be used in conjunction with the Evaporator Fan Control measure.	Per Motor Replaced	\$40				
¹ For Standard Incentives requiring pre-approval (over \$2,500 total incentive) please provide the estimated completion date				Totals			

	Total Incentive	Total Cost (materials & labor)
Lighting Total		
HVAC Total		
Refrigeration Total		
Totals		

Total incentive must be at least \$150

Terms and Conditions

1. ELIGIBILITY: Ameren Missouri will award cash incentives to Eligible Customers for the purchase and installation of Qualifying EEMs, subject to these Terms and Conditions. a) "Qualifying EEMs" include Standard Electric Efficiency Measures (EEMs) identified in official program materials and pre-approved Standard and Custom Electric Efficiency Measures approved by Ameren Missouri. Energy efficient equipment or services purchased, contracted for, or work conducted prior to official program launch is not eligible for incentives under the Ameren Missouri program. Technologies that purport to save energy through reduction of voltage or power conditioning are not eligible EEMs. EEMs that displace electrical energy use to another fuel (fuel switching) are not eligible. Unless explicitly pre-approved, EEMs must be new and covered by warranties. b) The minimum eligible project size, in terms of incentive, is \$150 and the maximum is \$15,000. c) The incentive for each project must be at least 7 percent and not more than 50 percent of the project cost. **b) "Eligible Customers"** are non-residential electric customers of Ameren Missouri. Ameren Missouri incentives are awarded only to Eligible Customers for equipment that is owned by them and installed in the Ameren Missouri service area at the location identified in this Application, and such Customers are ultimately responsible for compliance with these Terms and Conditions. c) EEMs must be purchased and installed between official program launch and August 31, 2012, and eligible applications and supporting documentation requesting incentive payment must be postmarked no later than August 31, 2012.

2. OWNERSHIP OF CAPACITY AND/OR ENVIRONMENTAL CREDITS: a) EEMs purchased and installed in part through incentives provided by this program are the property of the Customer, subject to any limitations contained within these Terms and Conditions. b) Notwithstanding the above, Ameren Missouri holds sole rights to any electric system capacity credits and environmental credits that may be associated with EEMs for which incentives were received, and Ameren Missouri can dispose of these credits in any manner authorized by law or regulation. c) In no event shall activity associated with any energy or environmental credits noted in Section 2(b) result in interference with the Customer's sole discretion to operate EEMs as approved in his/her incentive award.

3. PRE-INSTALLATION ANALYSIS, APPROVAL AND SURVEY: a) For all Standard Incentive Applications above \$2,500 of incentive value, and for all Custom Incentive Applications, Ameren Missouri requires the Customer to secure pre-approval to receive an incentive award. b) For all Incentive Applications above \$10,000 of incentive value, Ameren Missouri requires a pre-installation facility survey conducted by Ameren Missouri field staff, unless Ameren Missouri has provided written authorization to waive this requirement for a specific project, to receive an incentive award. c) Ameren Missouri will independently review the Incentive Application and analysis to verify the energy savings and demand reduction potential, and the project, measure and installation cost estimates. Ameren Missouri reserves the right to reject or modify any estimates or calculations, based on its analysis. **d)** Ameren Missouri has complete discretion to approve or disapprove any proposed EEMs. Ameren Missouri will only approve Incentive Applications for EEMs that Ameren Missouri believes have reliable and cost-effective energy savings potential in the proposed use and site. **e)** Projects that require pre-installation approval must not purchase equipment or start work prior to receipt of the approval notification from Ameren Missouri.

4. PRE-INSTALLATION APPROVAL: After an Application has been approved, the Customer will receive notification of a maximum pre-approved incentive amount. Ameren Missouri will not pay incentives for any EEMs installed prior to the date of the Pre-Installation Approval.

5. POST-INSTALLATION VERIFICATION: Ameren Missouri is not obligated to pay any pre-approved incentive awards until it has performed a satisfactory post-installation verification, unless it has explicitly waived this requirement. If Ameren Missouri determines that EEMs were not installed in a manner consistent with the approved application, or if unapproved EEMs were installed, or if the installation was not consistent with generally accepted engineering practices, it may require changes before making payment. Also, Ameren Missouri will not make payment until it verifies that the Customer has received, as appropriate, final drawings, operation and maintenance manuals, and operator training. Ameren Missouri also reserves the right to inspect installations at facilities which were the recipients of incentives that were not pre-approved and seek recovery of incentives paid if Qualifying EEMs cannot be located or are not installed in a manner consistent with the provisions of these Terms and Conditions. Ameren Missouri reserves the right to deny incentive payments if it is determined that the customer did not disclose the entire scope and cost of the project.

6. INDEPENDENT TESTING: Ameren Missouri reserves the right to deny incentives for any EEMs or equipment that have not been favorably assessed or approved by recognized, independent public authorities, such as the Underwriter's Laboratory (UL), Intertek ETL, American Refrigeration Institute (ARI). Ameren Missouri may, at its discretion, require the Customer to undertake, at their own expense, testing of a proposed EEM that does not carry the Listing Mark by UL, or an equivalent independent testing facility approved in advance by Ameren Missouri.

7. INCENTIVE AMOUNTS: a) The maximum incentive is \$15,000 per site combined for all Incentives in 2012. Ameren Missouri will not offer incentive amounts exceeding the estimated incentives on the approved application. The incentive payment must be at least 7 percent and not more than 50 percent of the overall EEM costs. b) Ameren Missouri reserves the right to adjust and/or negotiate the incentive amount, based upon its independent assessment of appropriate savings or cost estimates. c) Once an incentive has been pre-approved, Ameren Missouri will pay no more than the approved fraction of the overall cost to the Customer for purchasing the EEM, or the pre-approved incentive amount, whichever is less. Ameren Missouri has the right to lower the incentive amount if the quantity and/or cost of EEMs actually installed by the Customer differ from the pre-approved amounts. Ameren Missouri has the right to seek a refund for incentives paid if, at any time, it learns that the EEMs were not actually and properly installed or were subsequently disconnected within 36 months after installation.

8. EEM COSTS: The Customer must provide copies of all invoices or other reasonable documentation that verify the costs of purchasing and installing the EEMs, including all materials, labor, and equipment discounts. Invoices must indicate a verifiable breakout of all EEMs purchased for installation under this Application. The cost of all the EEMs purchased for the project must be fully disclosed.

9. SCHEDULE FOR INCENTIVE PAYMENTS: a) Ameren Missouri expects to pay all incentives within 45 days after project completion. Project completion requires: (1) submission to Ameren Missouri of all required documentation; (2) completed installation of the approved EEMs; and (3) Ameren Missouri acceptance of (1) and (2) above, all in accordance with the specifications outlined elsewhere in these Terms and Conditions. b) Ameren Missouri reserves the right to apply cash incentives to any of the Customer's unpaid or overdue accounts.

10. MONITORING AND EVALUATION FOLLOW-UP VISITS: Ameren Missouri reserves the right to make follow-up visits to a Customer's facility during the 36 months following the actual completion date of the project at a time convenient to the Customer, and with at least one-week advance notice. The purpose of the visit(s) is to review the operation of the EEMs for program evaluation purposes, including monitoring their energy performance. The scope of review is limited to determining whether program conditions have been met. The Customer must allow access to the EEMs and related project documentation.

11. CHANGES IN/CANCELLATION OF THE PROGRAM: a) Ameren Missouri may change the program requirements, incentives, or Terms & Conditions at any time without notice, including suspending acceptance of applications or terminating the program. Ameren Missouri is not obligated to approve any submitted application that may result in Ameren Missouri exceeding its energy savings goal. b) In the event of program change, pre-approved applications will be processed to completion under the Terms & Conditions in effect at the time of the pre-approval by Ameren Missouri. c) Submission of a completed application does not entitle the Customer to program participation. **d)** Cash incentives under the Ameren Missouri programs are offered on a first-come, first-served basis and are subject to project and Customer eligibility, and the need for energy savings to meet Ameren Missouri's energy savings goal.

12. PUBLICITY OF CUSTOMER PARTICIPATION: Ameren Missouri may wish to publicize information relating to the Customer's participation in the program, including such data as: projected project energy savings, the incentive amount, before and after pictures, and other information that does not compromise reasonable Customer expectations of confidentiality of proprietary or competitive information. In such instances, Ameren Missouri will obtain Customer permission to make such information public.

13. INSTALLATION SCHEDULE REQUIREMENTS: a) If the Customer has (1) not returned a signed incentive offer to the program office within ten (10) business days or (2) not ordered equipment or does not have a contract in place for installation services 30 days from the date the incentive offer was provided to the applicant or (3) not demonstrated physical progress in installation of the project measures 60 days from the date the incentive offer was provided to the applicant or (4) not completed the installation of the measures and provided all the required completion paperwork 90 days from the date the incentive offer was provided to the applicant or August 31, 2012, Ameren Missouri may cancel this Application without liability of any kind. For applications received with less than 90 days remaining in the program cycle the same progress criteria and cancellation without liability may be applied in a similar proportional manner to the balance of calendar time remaining prior to August 31, 2012. b) A Customer who fails to advise Ameren Missouri that a project is complete, or who fails to provide required post-installation documentation as described elsewhere in these Terms and Conditions, by August 31, 2012 may be denied incentive payment.

14. LIMITATION OF LIABILITY AND INDEMNIFICATION: a) Ameren Missouri liability under this Application will be limited to paying the incentive amounts specified in this Application. Ameren Missouri and any of its affiliates or contractors shall not be liable to the Customer for any special, indirect, consequential or incidental damages or for any damages in tort (including negligence) caused by any activities associated with this Application. By participating in the Ameren Missouri program, Customer agrees to waive any claims and fully releases Ameren Missouri from any damages, of any kind. b) The Customer shall

protect, indemnify, and hold harmless Ameren Missouri and its representatives from and against all liabilities, losses, claims, damages, judgments, penalties, causes of action, costs and expenses (including, without limitation, attorney's fees and expenses) incurred by or assessed against Ameren Missouri or its representatives arising out of or relating to the performance of this Application.

15. NO WARRANTIES: a) AMEREN MISSOURI OR ITS REPRESENTATIVES DO NOT ENDORSE, GUARANTEE, OR WARRANT ANY PARTICULAR MANUFACTURER OR PRODUCT, AND IT PROVIDES NO WARRANTIES, EXPRESSED OR IMPLIED, INCLUDING ANY IMPLIED WARRANTY OF MERCHANTABILITY OR IMPLIED WARRANTY OF FITNESS FOR ANY PRODUCT OR SERVICES. AMEREN MISSOURI IS NOT LIABLE OR RESPONSIBLE FOR ANY ACT OR OMISSION OF ANY CONTRACTOR (IF ANY). THE CUSTOMER'S RELIANCE ON WARRANTIES IS LIMITED TO ANY WARRANTIES THAT MAY BE PROVIDED BY CONTRACTORS, VENDORS, ETC. b) NEITHER AMEREN MISSOURI NOR ITS REPRESENTATIVES ARE RESPONSIBLE FOR ASSURING THAT THE DESIGN, ENGINEERING AND CONSTRUCTION OF THE FACILITY OR INSTALLATION OF THE EEMS IS PROPER OR COMPLIES WITH ANY PARTICULAR LAWS, CODES, OR INDUSTRY STANDARDS. AMEREN MISSOURI DOES NOT MAKE ANY REPRESENTATIONS OF ANY KIND REGARDING THE RESULTS TO BE ACHIEVED BY THE EEMS OR THE ADEQUACY OR SAFETY OF SUCH MEASURES.

16. PAYEE MUST PAY ALL TAXES: Incentives received by the Payee under this Application may be taxable by the federal, state, and local government. The Payee is responsible for declaring and paying all such taxes.

17. VENDOR SELECTION: The Customer may select any vendor or contractor to perform the work contemplated by this Application, even after the Application is submitted for pre-approval by Ameren Missouri. However, Ameren Missouri has the right to prohibit specific vendors or contractors from program participation, in its sole discretion.

18. REMOVAL OF EQUIPMENT: The Customer agrees, as a condition of participation in the program, to remove and dispose of the equipment being replaced by the EEMs in accordance with all laws, rules, and regulations. The Customer agrees not to reinstall any of this equipment anywhere in Missouri, or transfer it to any other party for installation in Missouri.

19. MISCELLANEOUS: a) The entire agreement between the Customer and Ameren Missouri is composed of all applicable program forms, supporting documentation, and these Terms and Conditions. b) Paragraph headings are for the convenience of the parties only and are not to be construed as part of these Terms and Conditions. c) The Customer acknowledges that the only individuals authorized to bind Ameren Missouri under the Ameren Missouri program are Ameren Missouri staff and authorized agents of Ameren Missouri. **d)** If either Ameren Missouri or the Customer desires to modify these Terms and Conditions, the modification must be in writing and signed by an authorized representative of the party against which enforcement of the modification is sought. **e)** If any provision of the Terms and Conditions is deemed invalid by any court or administrative body having jurisdiction, such ruling shall not invalidate any other provision, and the remaining Terms and Conditions shall remain in full force and effect in accordance with their terms. **f)** If a dispute arises out of, or relates to this Application, or the breach thereof, and if the dispute cannot be settled through negotiation, Ameren Missouri and the Customer agree first to try in good faith to settle the dispute by mediation administered by the American Arbitration Association under its Commercial Mediation Procedures before resorting to arbitration, litigation, or some other dispute resolution procedure. If they do not reach such solution within a period of 10 days, then, upon notice by either party to the other, all disputes, claims, questions, or differences shall be finally settled by arbitration administered by the American Arbitration Association in accordance with the provisions of its Commercial Arbitration Rules. Resolution of disputes concerning these Terms and Conditions, or any other requirement of this Application or condition of incentive award, resolution will be governed in all respects by the laws, statutes, and regulations of the State of Missouri. **g)** AMEREN MISSOURI AND CUSTOMER HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVE ANY RIGHT EITHER SUCH PARTY MAY HAVE TO A TRIAL BY JURY OR TO INITIATE OR BECOME A PARTY TO ANY CLASS ACTION CLAIMS IN RESPECT OF ANY ACTION, SUIT OR PROCEEDING DIRECTLY OR INDIRECTLY ARISING OUT OF OR RELATING TO THIS APPLICATION OR THE TRANSACTIONS CONTEMPLATED BY THIS APPLICATION. **h)** Customer shall not assign any rights it may have under this Application without the prior written consent of Ameren Missouri, except for the optional assignment of cash incentives as provided for in the Application. Any assignment in violation hereof shall be deemed null and void.



Ameren Missouri Bill Credit Payment Option

As a participant in the Ameren Missouri Business Energy Efficiency Program, you have the option to have your incentive for energy efficiency upgrades credited to your electric utility bill instead of receiving a check from Ameren Missouri.

A line item that reads "credit" will appear on your next electric bill.

Please *check the box below* and enter the Ameren Missouri account you would like to receive a bill credit.

<input type="checkbox"/> Yes, I would like to receive my incentive on my next bill.	Apply to account # _____ - _____
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Third Party Payment Release Option

Complete this section **ONLY** if payment is going to someone **other than the Ameren Missouri customer of record** on page one. I am authorizing this payment of my incentive to the third party ("Payee") named below and I understand that I will not be receiving the incentive check from Ameren Missouri. I also understand that my release of the payment to the third party does not exempt me from the incentive requirements outlined in this application.

Payee Company	Payee Contact		Payee Telephone
Payee Mailing Address	Payee City	Payee State	Payee Zip
Applicant Name (please print)		Title	
Applicant Signature		Date	
Third Party Payee (please print)		Title	
Signature		Date	

We encourage electronic submission. A typewritten or facsimile signature is acceptable and will have the same force and effect as an original signature.

Business Payee Tax Information

This section should be completed by the company receiving the incentive payment.		
Tax Status <input type="checkbox"/> Corporation <input type="checkbox"/> LLC <input type="checkbox"/> Partnership <input type="checkbox"/> Individual/Sole Proprietor <input type="checkbox"/> Exempt (Tax exempt/non-profit)* *must provide exempt letter		
Tax Identification Number	EIN _____ - _____	Social Security Number (if applicable) _____ - _____
Tax Liability: Incentives are taxable if greater than \$600 for business customers, and will be reported to the IRS unless you are exempt. Ameren Missouri will report your incentives as income to you on the IRS Form 1099 unless you have checked "Corporation or "Exempt" tax status above. You are urged to consult your tax advisor concerning the taxability of incentives. Ameren Missouri is not responsible for any taxes that may be imposed on your business as a result of receipt of this incentive.		

Agreement and Signature

I have read, understand and agree to the Terms and Conditions listed on page 5 of this application. By signature below, I hereby certify that this form includes the entire efficiency project scope and estimated total project cost including both materials and labor for this site. Details of this Program, including incentive levels and availability, are subject to change. Applicants have the responsibility to demonstrate the final energy savings calculations are accurate, regardless of pre-approval by the Program.

Authorized Representative (please print)	Title	Date
Signature		

We encourage electronic submission. A typewritten or facsimile signature is acceptable and will have the same force and effect as an original signature.